**Results of Domestic Government Bond Placements on January 29, 2019**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 |
| ISIN | Reopening UA4000203228 | Reopening UA4000201768 | Reopening UA4000194658 | Reopening UA4000202667 | Primary placement UA4000203244 | Reopening UA4000173371 | Primary placement UA4000203251 (denominated in foreign currency USD) | Reopening UA4000203202  (denominated in foreign currency USD) | Reopening UA4000201453  (denominated in foreign currency USD | Reopening UA4000199244  (denominated in foreign currency USD) | Reopening  UA4000202972  (denominated in foreign currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | — | — | — | — | — | — | — | — | — | — | — |
| Auction date | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 |
| Settlement date | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 |
| Interest payment dates | — | — | 10.07.2019 | — | — | 27.02.2019  28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | — | — | — | 24.04.2019  23.10.2019 | — |
| Coupon amount per instrument | — | — | 83,25 | — | — | 50,00 | #N—/A | — | — | 27,00 | — |
| Nominal yield | 19,48% | 17,61% | 16,65% | 18,50% | 18,47% | 10,00% | 6,25% | 6,47% | 5,40% | 5,40% | 4,50% |
| Tenor (days) | 91 | 154 | 161 | 280 | 364 | 1 666 | 22 | 78 | 140 | 266 | 71 |
| Maturity date | 01.05.2019 | 03.07.2019 | 10.07.2019 | 06.11.2019 | 29.01.2020 | 23.08.2023 | 21.02.2019 | 18.04.2019 | 19.06.2019 | 23.10.2019 | 11.04.2019 |
| Volume of bids placed  (nominal value) | 4 011 268 000,00 | 2 132 693 000,00 | 1 836 326 000,00 | 1 528 785 000,00 | 207 568 000,00 | 378 537 000,00 | 286 617 000,00 | 38 106 000,00 | 500 000,00 | 7 019 000,00 | 5 682 000,00 |
| Volume of bids accepted  (nominal value) | 3 871 268 000,00 | 2 132 693 000,00 | 1 806 326 000,00 | 1 528 785 000,00 | 207 568 000,00 | 0,00 | 286 617 000,00 | 38 106 000,00 | 500 000,00 | 7 019 000,00 | 5 682 000,00 |
| General issue volume (nominal value) | 6 434 179 000,00 | 6 318 504 000,00 | 2 693 806 000,00 | 2 241 448 000,00 | 207 568 000,00 | 330 000 000,00 | 286 617 000,00 | 231 069 000,00 | 322 854 000,00 | 360 757 000,00 | 70 182 000,00 |
| Number of bids placed (units) | 20 | 15 | 10 | 7 | 9 | 8 | 10 | 6 | 1 | 12 | 4 |
| Number of bids accepted (units) | 19 | 15 | 9 | 7 | 9 | 0 | 10 | 6 | 1 | 12 | 4 |
| Maximum yield (%) | 20,50% | 19,00% | 19,50% | 18,50% | 18,50% | 18,00% | 6,25% | 6,50% | 6,70% | 7,25% | 4,50% |
| Minimum yield (%) | 19,49% | 18,95% | 18,90% | 18,50% | 18,45% | 17,00% | 6,25% | 6,50% | 6,70% | 7,25% | 4,50% |
| Accepted yield (%) | 19,50% | 19,00% | 19,00% | 18,50% | 18,50% | 0,00% | 6,25% | 6,50% | 6,70% | 7,25% | 4,50% |
| Weight-Average Yield (%) | 19,50% | 18,98% | 18,96% | 18,50% | 18,47% | 0,00% | 6,25% | 6,50% | 6,70% | 7,25% | 4,50% |
| Funds raised to the State Budget from the sale of instruments | 3 691 796 490,24 | 1 974 604 991,16 | 1 806 019 848,00 | 1 338 787 600,20 | 175 279 598,28 | 0,00 | 285 590 911,14 | 37 590 425,82 | 487 560,00 | 7 030 721,73 | 5 633 362,08 |

**Funds raised to the State Budget from the sale of instruments on January 29, 2019 – 18 355 413 717,19 UAH (at the NBU rate).**